| Fill | I in this information to ident                                     | ify your case:  |   |
|------|--|---|---|
| Un   | ited States Bankruptcy Court                                       | for the:  |   |
| DIS  | STRICT OF NEW JERSEY   |   |   |
| Ca   | se number (if known)   | Chapter   | 7   |
|      |  |   | ☐ Check if this an amended filing   |
|      | fficial Form 201   |   |   |
| V    | oluntary Petiti  | on for Non-Individuals Fil  | ng for Bankruptcy 4/16  |
|      |  | a a separate sheet to this form. On the top of any acted document, Instructions for Bankruptcy Forms for Queen Equities LLC | ditional pages, write the debtor's name and case number (if known).<br>* Non-Individuals, is available. |
| 2.   | All other names debtor used in the last 8 years                    |   |   |
|      | Include any assumed names, trade names and doing business as names |   |   |
| 3.   | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 22-3813991  |   |
| 4.   | Debtor's address   | Principal place of business   | Mailing address, if different from principal place of business  |
|      |  | 428 Clifton Ave.  | 428 Clifton Ave.  |
|      |  | Unit #9   | Unit #9   |
|      |  | Lakewood, NJ 08701  Number, Street, City, State & ZIP Code  | Lakewood, NJ 08701 P.O. Box, Number, Street, City, State & ZIP Code                                     |
|      |  | Ocean   | Location of principal assets, if different from principal   |
|      |  | County  | place of business   |
|      |  |   | 428 Clifton Ave.  |
|      |  |   | Unit #9 Lakewood, NJ 08701  Number, Street, City, State & ZIP Code                                      |
|      |  |   |   |
| 5.   | Debtor's website (URL)   |   |   |
| 6    | Type of debter   | _   |   |
| 6.   | Type of debtor   | <ul> <li>Corporation (including Limited Liability Company</li> </ul>  | (LLC) and Limited Liability Partnership (LLP))  |
|      |  | ☐ Partnership (excluding LLP)   |   |

☐ Other. Specify:

| Queen Equities LLC | Case number (if known) |  |
|--------------------|------------------------|--|
| Name               |                        |  |

| 7.  | Describe debtor's business  | A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above |  |  |   |   |   |   |  |
|-----|---|---|--|--|---|---|---|---|--|
|     |   | B. Check all that apply  Tax-exempt entity (as described in 26 U.S.C. §501)  Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))   |  |  |   |   |   |   |  |
|     |   |   |  |  | an Industry Classification<br>orts.gov/four-digit-nation  |   |   | describes debtor.   |  |
| 8.  | Under which chapter of the Bankruptcy Code is the debtor filing?  | ☐ Chap  | pter 7<br>pter 9<br>pter 11. <i>Ch</i> |  | Il that apply:  Debtor's aggregate no are less than \$2,566,0  The debtor is a small the business debtor, attact statement, and federal procedure in 11 U.S.C.  A plan is being filed with Acceptances of the plate accordance with 11 U.  The debtor is required Exchange Commission attachment to Volunta (Official Form 201A) with The debtor is a shell contact and the plate accordance with 11 U. | business debtor the the most receincome tax returned. § 1116(1)(B). The this petition. The this petition. The this petition is according to § the periodic of | ject to adjustment<br>as defined in 11 L<br>nt balance sheet, s<br>urn or if all of these<br>d prepetition from of<br>reports (for examp<br>13 or 15(d) of the<br>con-Individuals Filin | J.S.C. § 101(51D). If the statement of operation is documents do not element or more classes of the securities Exchange for Bankruptcy under the securities of the securities | of 3 years after that).  The debtor is a small restriction, cash-flow exist, follow the restriction of creditors, in the Securities and act of 1934. File the restriction of the securities and restriction of the |
| 9.  | Were prior bankruptcy cases filed by or against the debtor within the last 8 years?   | ■ No. □ Yes.  |  |  |   |   |   |   |  |
|     | If more than 2 cases, attach a separate list.   |   | District _                             |  |   | When  |   | Case number Case number   |  |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list | ■ No<br>□ Yes.  | Debtor                                 |  |   |   | Re  | elationship   |  |
|     | andon a soparate not  |   | District                               |  |   | When  |   | ase number, if known  |  |

■ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

**\$0 - \$50,000** 

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

□ \$500,001 - \$1 million

□ \$500,000,001 - \$1 billion

☐ More than \$50 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

| Name | ĉ |
|------|---|
|------|---|

| Request for Relief, Declara | tion, and | Signatures |
|-----------------------------|-----------|------------|
|-----------------------------|-----------|------------|

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 31, 2016

MM / DD / YYYY

X /s/ Thomas W. Williams, Esq.

Bar number and State

| X | / /s/ Jonathan Rubin                             | Jonathan Rubin |  |  |
|---|--|----------------|--|--|
|   | Signature of authorized representative of debtor | Printed name   |  |  |
|   | Title Managing Member                            |                |  |  |

#### 18. Signature of attorney

| Signature of atto            | orney for debtor       |               | MM / DD / YYYY         |  |  |  |  |  |
|------------------------------|------------------------|---------------|------------------------|--|--|--|--|--|
| Thomas W. W                  | /illiams, Esq.         |               |                        |  |  |  |  |  |
| Printed name                 |                        |               |                        |  |  |  |  |  |
| TWW Law Pro                  | ofessional Association | 1             |                        |  |  |  |  |  |
| Firm name                    | Firm name              |               |                        |  |  |  |  |  |
| 220 Franklin<br>Mahwah, NJ ( | •                      |               |                        |  |  |  |  |  |
| Number, Street,              | City, State & ZIP Code |               |                        |  |  |  |  |  |
| Contact phone                | 201-529-4420           | Email address | kathyrec@optonline.net |  |  |  |  |  |

Date October 31, 2016

| Fill in this infor | mation to identify the case:                    |                                      |
|--------------------|---|--------------------------------------|
| Debtor name        | Queen Equities LLC                              |                                      |
| United States B    | ankruptcy Court for the: DISTRICT OF NEW JERSEY |                                      |
| Case number (if    | known)  | ☐ Check if this is an amended filing |

### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

**Managing Member** 

Position or relationship to debtor

| I have e  | xamined  | the information in the docu    | ments checked below and I have a reasonable belief that the information is true and correct:      |  |  |  |  |  |
|-----------|--|--------------------------------|---|--|--|--|--|--|
|           | Schedu   | ıle A/B: Assets–Real and Pe    | ersonal Property (Official Form 206A/B)   |  |  |  |  |  |
|           | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) |                                |   |  |  |  |  |  |
|           | Schedu   | ıle E/F: Creditors Who Have    | Unsecured Claims (Official Form 206E/F)   |  |  |  |  |  |
|           | Schedu   | ıle G: Executory Contracts a   | and Unexpired Leases (Official Form 206G)   |  |  |  |  |  |
|           | Schedu   | ıle H: Codebtors (Official Fo  | rm 206H)  |  |  |  |  |  |
|           | Summa  | ary of Assets and Liabilities  | for Non-Individuals (Official Form 206Sum)  |  |  |  |  |  |
|           | Amende   | ed Schedule                    |   |  |  |  |  |  |
|           | Chapte   | r 11 or Chapter 9 Cases: Lis   | st of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) |  |  |  |  |  |
|           | Other d  | ocument that requires a dec    | claration   |  |  |  |  |  |
| I declare | e under p  | penalty of perjury that the fo | regoing is true and correct.  |  |  |  |  |  |
| Execut    | ed on  | October 31, 2016               | X /s/ Jonathan Rubin  |  |  |  |  |  |
|           |  |                                | Signature of individual signing on behalf of debtor   |  |  |  |  |  |
|           |  |                                | Jonathan Rubin  |  |  |  |  |  |
|           |  |                                | Printed name  |  |  |  |  |  |

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

|      |   |        | 10/31/16 3:58PM             |
|------|---|--------|-----------------------------|
| Fill | in this information to identify the case:   |        |                             |
| Del  | otor name Queen Equities LLC  |        |                             |
| Uni  | ted States Bankruptcy Court for the: DISTRICT OF NEW JERSEY   |        |                             |
| Cas  | se number (if known)  |        |                             |
|      |   |        | if this is an<br>ded filing |
|      |   | G      |                             |
| Of   | ficial Form 206Sum  |        |                             |
|      | mmary of Assets and Liabilities for Non-Individuals   |        | 12/15                       |
| Par  | t 1: Summary of Assets  |        |                             |
|      |   |        |                             |
| 1.   | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  |        |                             |
|      | 1a. Real property: Copy line 88 from Schedule A/B   | <br>\$ | 1,882,000.00                |
|      | 1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>  | <br>\$ | 0.00                        |
|      | 1c. Total of all property: Copy line 92 from Schedule A/B   | <br>\$ | 1,882,000.00                |
| Par  | t 2: Summary of Liabilities   |        |                             |
|      |   |        |                             |
| 2.   | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | <br>\$ | 3,464,685.24                |
| 3.   | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  |        |                             |
|      | 3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F   | <br>\$ | 0.00                        |

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F......* 

Total liabilities

Lines 2 + 3a + 3b

50,000.00

3,514,685.24

|   |                              | 10/31/16 3:58PM                                 |
|---|------------------------------|---|
| Fill in this information to identify the case:  |                              |   |
| Debtor name Queen Equities LLC  |                              |   |
| United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY  |                              |   |
| Coco number (if known)  |                              |   |
| Case number (if known)  |                              | Check if this is an amended filing              |
|   |                              |   |
| Official Form 206A/B  |                              |   |
| Schedule A/B: Assets - Real and Personal Property   |                              | 12/15   |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Fo | Also includ<br>e A/B, list a | or future interest.<br>le assets and properties |
| Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.   |                              |   |
| For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting so schedule or depreciation schedule, that gives the details for each asset in a particular category. List each debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms   | asset only                   | once. In valuing the                            |
| Part 1: Cash and cash equivalents  1. Does the debtor have any cash or cash equivalents?  |                              |   |
| ·   |                              |   |
| ■ No. Go to Part 2.  ☐ Yes Fill in the information below.   |                              |   |
| All cash or cash equivalents owned or controlled by the debtor  |                              | Current value of debtor's interest              |
| Part 2: Deposits and Prepayments  |                              |   |
| 6. Does the debtor have any deposits or prepayments?  |                              |   |
| ■ No. Go to Part 3.   |                              |   |
| ☐ Yes Fill in the information below.  |                              |   |
| Part 3: Accounts receivable   |                              |   |
| 10. Does the debtor have any accounts receivable?   |                              |   |
| ■ No. Go to Part 4.   |                              |   |
| ☐ Yes Fill in the information below.  |                              |   |
| Part 4: Investments  13. Does the debtor own any investments?   |                              |   |
| ■ No. Go to Part 5.   |                              |   |
| Yes Fill in the information below.  |                              |   |
| Part 5: Inventory, excluding agriculture assets  18. Does the debtor own any inventory (excluding agriculture assets)?  |                              |   |
| ■ No. Go to Part 6.   |                              |   |
| ☐ Yes Fill in the information below.  |                              |   |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)  |                              |   |
| 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles a   | nd land)?                    |   |

■ No. Go to Part 7.

| Debtor                      |  | ueen Equities LLC  |  | Case  | number (If known)                       |                                    |
|-----------------------------|--|--|--|---|---|------------------------------------|
| □ Y                         | es Fill ir   | the information below.   |  |   |   |                                    |
| Part 7:<br>38. <b>Doe</b> : |  | fice furniture, fixtures, and o  |  |   | ?                                       |                                    |
|                             |  | o Part 8.<br>o the information below.  |  |   |   |                                    |
| Part 8:                     | Ma   | achinery, equipment, and ve  | hicles   |   |   |                                    |
| 46. <b>Doe</b> :            | s the de   | ebtor own or lease any macl  | ninery, equipment, or                              | vehicles?   |   |                                    |
|                             |  | o Part 9.<br>the information below.  |  |   |   |                                    |
| Part 9:                     | Re   | eal property   |  |   |   |                                    |
| 54. <b>Doe</b> :            |  | ebtor own or lease any real p  | property?  |   |   |                                    |
| □ N                         | o. Go to   | o Part 10.   |  |   |   |                                    |
| ■ Y                         | es Fill ir   | the information below.   |  |   |   |                                    |
| 55.                         | Any b  | uilding, other improved real   | estate, or land which                              | h the debtor owns or in w                                   | hich the debtor has an inter            | est                                |
|                             | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. |  | Nature and extent of debtor's interest in property | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|                             | 55.1.  | 130 Seminole Drive<br>Lakewood, NJ 08701   |  | \$0.00  |   | \$175,000.00                       |
|                             | 55.2.  | 40 Steven Lane<br>Lakewood Twp., NJ  | Fee simple   | \$0.00  |   | \$750,000.00                       |
|                             | 55.3.  | 23 Lakeview Place<br>Lakewood, Twp, NJ<br>House is boarded up<br>and condemed by<br>township |  | \$0.00  |   | \$150,000.00                       |
|                             | 55.4.  | 208 Lois Lane<br>Lakewood, Twp., NJ  |  | \$0.00  |   | \$200,000.00                       |
|                             | 55.5.  | 404 Central Ave.<br>Lakewood, NJ 08701<br>Block 77 Lot 4                                     |  | \$0.00  |   | \$200,000.00                       |
|                             | 55.6.  | 238 Joe Parker Road<br>Lakewood, NJ 08701<br>Block 189.03 Lot 178                            |  | \$0.00  |   | \$200,000.00                       |
|                             |  |  |  |   |   |                                    |

| Debtor           | Queen Equities LLC |  | Case number (If known)                          |                |  |
|------------------|--------------------|--|---|----------------|--|
|                  | Name               |  |   |                |  |
|                  | 55.7.              | 336 Cottage Place<br>Lakewood, NJ 08701<br>Block 248 Lot 24  | \$0.00  | \$150,000.00   |  |
|                  | 55.8.              | Kent Road<br>Lakewood, NJ 08701<br>Block 27 Lot 1.12<br>Vacant Lot                                       | \$0.00  | \$15,000.00    |  |
|                  | 55.9.              | Ocean Ave<br>Lakewood, NJ 08701<br>Block 246 Lot 67<br>Vacant Lot  | \$0.00  | \$42,000.00    |  |
| 56.              | Add th             | of Part 9. he current value on lines 55.1 through 55.6 ar the total to line 88.                          | nd entries from any additional sheets.          | \$1,882,000.00 |  |
| 57.              | Is a d ■ No □ Ye   |  | he property listed in Part 9?                   |                |  |
| 58.<br>Part 10:  | ■ No               | )  | oraised by a professional within the last year? |                |  |
| 59. <b>Doe</b> : | s the do           | ebtor have any interests in intangibles or into Part 11.  In the information below.                      | ntellectual property?                           |                |  |
|                  | s the d            | Il other assets ebtor own any other assets that have not y nterests in executory contracts and unexpired |   |                |  |
| _                |                    | to Part 12.<br>n the information below.  |   |                |  |

**Queen Equities LLC** 

Name

Case number (If known)

#### Part 12: Summary

| In Pa | art 12 copy all of the totals from the earlier parts of the form                   |                                    |         |                |
|-------|--|------------------------------------|---------|----------------|
|       | Type of property   | Current value of personal property | Current | value of real  |
| 80.   | Cash, cash equivalents, and financial assets.  Copy line 5, Part 1                 | \$0.00                             |         |                |
| 81.   | Deposits and prepayments. Copy line 9, Part 2.                                     | \$0.00                             |         |                |
| 82.   | Accounts receivable. Copy line 12, Part 3.   | \$0.00                             |         |                |
| 83.   | Investments. Copy line 17, Part 4.   | \$0.00                             |         |                |
| 84.   | Inventory. Copy line 23, Part 5.   | \$0.00                             |         |                |
| 85.   | Farming and fishing-related assets. Copy line 33, Part 6.                          | \$0.00                             |         |                |
| 86.   | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00                             |         |                |
| 87.   | Machinery, equipment, and vehicles. Copy line 51, Part 8.                          | \$0.00                             |         |                |
| 88.   | Real property. Copy line 56, Part 9  | >                                  |         | \$1,882,000.00 |
| 89.   | Intangibles and intellectual property. Copy line 66, Part 10.                      | \$0.00                             |         |                |
| 90.   | All other assets. Copy line 78, Part 11.   | +\$0.00                            |         |                |
| 91.   | Total. Add lines 80 through 90 for each column                                     | \$0.00                             | 91b.    | \$1,882,000.00 |
| 92.   | Total of all property on Schedule A/B. Add lines 91a+91b=92                        |                                    |         | \$1,882,000.00 |

|           |   |   |   |               | 10/31/10 3:3011  |
|-----------|---|---|---|---------------|--|
| Fill      | in this information to identify the c   | ase:  |   |               |  |
| Deb       | tor name Queen Equities LLC   |   |   |               |  |
| Unit      | ed States Bankruptcy Court for the:   | DISTRICT OF NEW JERSEY  |   |               |  |
| Cas       | e number (if known)   |   |   | _             | Check if this is an amended filing                     |
|           | icial Form 206D   |   |   |               |  |
| <u>Sc</u> | hedule D: Creditors   | Who Have Claims Secured by Pro  | operty  |               | 12/15  |
| Be as     | s complete and accurate as possible.  |   |   |               |  |
|           | any creditors have claims secured by c  |   |   |               |  |
|           | ☐ No. Check this box and submit page  | ge 1 of this form to the court with debtor's other schedules. I                           | Debtor has no                                     | thing else to | report on this form.                                   |
|           | Yes. Fill in all of the information be  | elow.   |   |               |  |
| Par       | List Creditors Who Have Sec   | cured Claims  |   |               |  |
|           | st in alphabetical order all creditors whn, list the creditor separately for each claim | o have secured claims. If a creditor has more than one secured n.                         | Column A  Amount of o  Do not dedu of collateral. |               | Column B  Value of collateral that supports this claim |
| 2.1       | Bank of New York  | Describe debtor's property that is subject to a lien                                      |   | 9,685.24      | \$175,000.00   |
|           | Creditor's Name  c/o Phelan Hallinan  Diamond & Jones PC                                | 130 Seminole Drive<br>Lakewood, NJ 08701  |   |               |  |
|           | 400 Fellowship Road<br>Suite 100<br>Mount Laurel, NJ 08054                              |   |   |               |  |
|           | Creditor's mailing address  | Describe the lien   |   |               |  |
|           |   | Is the creditor an insider or related party?  |   |               |  |
|           |   | ■ No  |   |               |  |
|           | Creditor's email address, if known  | ☐ Yes Is anyone else liable on this claim?  ■   |   |               |  |
|           | Date debt was incurred  | ■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)                           |   |               |  |
|           | Last 4 digits of account number 5139  |   |   |               |  |
|           | Do multiple creditors have an interest in the same property?                            | As of the petition filing date, the claim is: Check all that apply                        |   |               |  |
|           | ■ No  | ☐ Contingent ☐ Unliquidated   |   |               |  |
|           | Yes. Specify each creditor, including this creditor and its relative priority.          | ☐ Disputed  |   |               |  |
| 2.2       | Ocwen Loan Servicing  | Describe debtor's property that is subject to a lien                                      | \$40  | 00,000.00     | \$150,000.00   |
|           | Creditor's Name  1661 Northington Rd Suite 100  | 23 Lakeview Place<br>Lakewood, Twp, NJ<br>House is boarded up and condemed by<br>township |   |               |  |
|           | West Palm Beach, FL 33409   |   |   |               |  |
|           | Creditor's mailing address  | Describe the lien   |   |               |  |
|           |   | Is the creditor an insider or related party?  |   |               |  |
|           | Creditor's email address, if known  | ■ No<br>□ Yes   |   |               |  |
|           | 2. 23.0. 0 0a. addrood, ii Mowii  | Is anyone else liable on this claim?  |   |               |  |
|           | Date debt was incurred  | No  No  Vec Fill out Schodule H: Codebters (Official Form 206H)                           |   |               |  |
|           | Last 4 digits of account number 1572  | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)                                |   |               |  |

Official Form 206D

| Debto | queen Equities LLC  | Case number (if know)  |                     |                     |  |  |  |
|-------|---|--|---------------------|---------------------|--|--|--|
|       | Name  |  |                     |                     |  |  |  |
|       | Do multiple creditors have an                                       | As of the petition filing date, the claim is:                            |                     |                     |  |  |  |
| _     | nterest in the same property?                                       | Check all that apply   |                     |                     |  |  |  |
|       | No  | Contingent   |                     |                     |  |  |  |
|       | Yes. Specify each creditor,   | Unliquidated   |                     |                     |  |  |  |
|       | ncluding this creditor and its relative<br>priority.                | ☐ Disputed   |                     |                     |  |  |  |
|       | 2   | Post to the boson of the boson is  | <b>*</b> 400.000.00 | <b>\$200.000.00</b> |  |  |  |
| _     | Ocwen Loan Servicing Creditor's Name                                | Describe debtor's property that is subject to a lien 238 Joe Parker Road | \$400,000.00        | \$200,000.00        |  |  |  |
|       | 1661 Northington Rd   | Lakewood, NJ 08701   |                     |                     |  |  |  |
|       | Suite 100   | Block 189.03 Lot 178   |                     |                     |  |  |  |
|       | West Palm Beach, FL 33409   | <u> </u>   |                     |                     |  |  |  |
|       | Creditor's mailing address  | Describe the lien  |                     |                     |  |  |  |
|       |   | Is the creditor an insider or related party?                             |                     |                     |  |  |  |
|       |   | ■ No   |                     |                     |  |  |  |
| C     | Creditor's email address, if known                                  | ☐ Yes  |                     |                     |  |  |  |
|       |   | Is anyone else liable on this claim?                                     |                     |                     |  |  |  |
|       | Date debt was incurred  | ■ No   |                     |                     |  |  |  |
|       |   | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)               |                     |                     |  |  |  |
|       | ast 4 digits of account number                                      |  |                     |                     |  |  |  |
|       | Do multiple creditors have an nterest in the same property?         | As of the petition filing date, the claim is:<br>Check all that apply    |                     |                     |  |  |  |
|       | □No   | ☐ Contingent   |                     |                     |  |  |  |
|       | Yes. Specify each creditor,   | ☐ Unliquidated   |                     |                     |  |  |  |
| ir    | ncluding this creditor and its relative priority.                   | ☐ Disputed   |                     |                     |  |  |  |
|       | I. Shellpoint Mortgage  |  |                     |                     |  |  |  |
|       | Servicing   |  |                     |                     |  |  |  |
| _2    | 2. Ocwen Loan Servicing   |  |                     |                     |  |  |  |
|       | Shellpoint Mortgage   |  |                     |                     |  |  |  |
|       | Servicing   | Describe debtor's property that is subject to a lien                     | \$850,000.00        | \$750,000.00        |  |  |  |
|       | Creditor's Name   | 40 Steven Lane   |                     |                     |  |  |  |
|       | P.O. Box 1410   | Lakewood Twp., NJ  |                     |                     |  |  |  |
| -     | г.о. вох 1410<br>Ггоу, MI 48099                                     |  |                     |                     |  |  |  |
| _     | Creditor's mailing address  | Describe the lien  |                     |                     |  |  |  |
|       |   | Is the creditor an insider or related party?                             |                     |                     |  |  |  |
|       |   | ■ No   |                     |                     |  |  |  |
|       | Creditor's email address, if known                                  | □ Yes  |                     |                     |  |  |  |
|       | •   | Is anyone else liable on this claim?                                     |                     |                     |  |  |  |
|       | Date debt was incurred  | ■ No   |                     |                     |  |  |  |
|       |   | Yes. Fill out Schedule H: Codebtors (Official Form 206H)                 |                     |                     |  |  |  |
| L     | ast 4 digits of account number                                      | — Foc. 1 in our confound 11. Consolid (Cindian Form 2001)                |                     |                     |  |  |  |
|       | Oo multiple creditors have an                                       | As of the petition filing date, the claim is:                            |                     |                     |  |  |  |
|       | nterest in the same property? ■ No                                  | Check all that apply  ☐ Contingent                                       |                     |                     |  |  |  |
|       |   | ☐ Unliquidated   |                     |                     |  |  |  |
|       | Yes. Specify each creditor, ncluding this creditor and its relative | ☐ Disputed   |                     |                     |  |  |  |
|       | priority.   | _ 5,5,4,00   |                     |                     |  |  |  |
|       | Oh allo aint PA   |  |                     |                     |  |  |  |
|       | Shellpoint Mortgage<br>Servicing                                    | Describe debtor's property that is subject to a lien                     | \$450,000.00        | \$200,000.00        |  |  |  |
|       | Creditor's Name   | 404 Central Ave.   |                     |                     |  |  |  |
|       |   | Lakewood, NJ 08701   |                     |                     |  |  |  |
|       | P.O. Box 1410   | Block 77 Lot 4   |                     |                     |  |  |  |
| 7     | Гroy, MI 48099  |  |                     |                     |  |  |  |

• .

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

| Deb |  | Case number   | (if know)    |              |
|-----|--|---|--------------|--------------|
|     | Name  Creditor's mailing address   | Describe the lien   |              |              |
|     |  | Is the creditor an insider or related party?                          |              |              |
|     | Creditor's email address, if known   | ■ No □ Yes Is anyone else liable on this claim?                       |              |              |
|     | Date debt was incurred   | No  |              |              |
|     | Last 4 digits of account number  | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)            |              |              |
|     |  | As of the potition filling date the claim in                          |              |              |
|     | Do multiple creditors have an interest in the same property?                   | As of the petition filing date, the claim is:<br>Check all that apply |              |              |
|     | No   | ☐ Contingent  |              |              |
|     | Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed   |              |              |
| 2.6 | Shellpoint Mortgage<br>Servicing   | Describe debtor's property that is subject to a lien                  | \$425,000.00 | \$200,000.00 |
|     | Creditor's Name  | 238 Joe Parker Road   |              |              |
|     | P.O. Box 1410  | Lakewood, NJ 08701<br>Block 189.03 Lot 178                            |              |              |
|     | Troy, MI 48099   |   |              |              |
|     | Creditor's mailing address   | Describe the lien   |              |              |
|     |  | Is the creditor an insider or related party?                          |              |              |
|     |  | ■ No  |              |              |
|     | Creditor's email address, if known   | ☐ Yes Is anyone else liable on this claim?                            |              |              |
|     | Date debt was incurred   | No  |              |              |
|     |  | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)            |              |              |
|     | Last 4 digits of account number  | ,   |              |              |
|     | Do multiple creditors have an  | As of the petition filing date, the claim is:                         |              |              |
|     | interest in the same property? ☐ No  | Check all that apply ☐ Contingent                                     |              |              |
|     | Yes. Specify each creditor,  | ☐ Unliquidated  |              |              |
|     | including this creditor and its relative                                       | ☐ Disputed  |              |              |
|     | priority.  Specified on line 2.3   |   |              |              |
|     | Opecinied on line 2.5  |   |              |              |
| 2.7 | Shellpoint Mortgage  | Describe debtede proporty that is subject to a lieu                   | \$480,000.00 | \$200,000.00 |
|     | Servicing Creditor's Name  | Describe debtor's property that is subject to a lien  208 Lois Lane   |              | Ψ200,000.00  |
|     | P.O. Box 1410  | Lakewood, Twp., NJ  |              |              |
|     | Troy, MI 48099   |   |              |              |
|     | Creditor's mailing address   | Describe the lien   |              |              |
|     |  | Is the creditor an insider or related party?                          |              |              |
|     |  | ■ No  |              |              |
|     | Creditor's email address, if known   | ☐ Yes Is anyone else liable on this claim?                            |              |              |
|     | Date debt was incurred   | ■ No  |              |              |
|     | Last 4 digits of account number  | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)            |              |              |
|     | Do multiple creditors have an interest in the same property?                   | As of the petition filing date, the claim is:<br>Check all that apply |              |              |

| 44444 |   |   | se number (if know)                     |                                |  |  |  |  |
|-------|---|---|---|--------------------------------|--|--|--|--|
|       | Name  | ☐ Contingent  |   |                                |  |  |  |  |
|       | No  |   |   |                                |  |  |  |  |
|       | Yes. Specify each creditor,   | Unliquidated  |   |                                |  |  |  |  |
|       | including this creditor and its relative priority.                                    | ☐ Disputed  |   |                                |  |  |  |  |
| 3.    | Total of the dollar amounts from Part 1   | Column A, including the amounts from the Additional                                   | \$3,464,685.2<br>Page, if any.          |                                |  |  |  |  |
| Pa    | Part 2: List Others to Be Notified for a Debt Already Listed in Part 1                |   |   |                                |  |  |  |  |
|       | t in alphabetical order any others who m<br>signees of claims listed above, and attor | ust be notified for a debt already listed in Part 1. Exam neys for secured creditors. | ples of entities that may be listed are | collection agencies,           |  |  |  |  |
| lf n  | o others need to notified for the debts li  | sted in Part 1, do not fill out or submit this page. If addi                          | itional pages are needed, copy this p   | age.                           |  |  |  |  |
|       | Name and address  |   | On which line in Part 1 did             | Last 4 digits of               |  |  |  |  |
|       |   |   | you enter the related creditor?         | account number for this entity |  |  |  |  |

|  |  |  |  |                                |                               | 10/31/16 3:58PN           |
|--|--|--|--|--------------------------------|-------------------------------|---------------------------|
| Fill in this information to identify the case:   |  |  |  |                                |                               |                           |
| Debtor name Queen Equities LLC   |  |  |  |                                |                               |                           |
| United States Bankruptcy Court for the: DISTRICT OF NEW  | / JERSEY   |  |  |                                |                               |                           |
| Case number (if known)   |  |  |  | _                              | Check if thi                  |                           |
| Official Form 2005/F   |  |  |  |                                |                               | 9                         |
| Official Form 206E/F Schedule E/F: Creditors Who Hav   | o Uncopured  | Clain                                    | 20   |                                |                               | 4044                      |
| Be as complete and accurate as possible. Use Part 1 for creditors value the other party to any executory contracts or unexpired leases a Personal Property (Official Form 206A/B) and on Schedule G: Exect in the boxes on the left. If more space is needed for Part 1 or | with PRIORITY unsecured is that could result in a claim sutory Contracts and Unexit 2, fill out and attach the A | claims and<br>m. Also list<br>pired Leas | d Part 2 for creditors<br>t executory contracts<br>es (Official Form 206 | on <i>Schedu</i><br>G). Number | ule A/B: Ass<br>r the entries | ets - Real and            |
| Part 1: List All Creditors with PRIORITY Unsecured Cla   |  |  |  |                                |                               |                           |
| Do any creditors have priority unsecured claims? (See 11 L   | J.S.C. § 507).   |  |  |                                |                               |                           |
| ■ No. Go to Part 2.  |  |  |  |                                |                               |                           |
| ☐ Yes. Go to line 2.   |  |  |  |                                |                               |                           |
| Part 2: List All Creditors with NONPRIORITY Unsecured  |  |  |  |                                |                               |                           |
| <ol> <li>List in alphabetical order all of the creditors with nonprior<br/>out and attach the Additional Page of Part 2.</li> </ol>  | rity unsecured claims. If th   | e debtor ha                              | s more than 6 creditor   | s with nonpr                   | iority unsecu                 | ired claims, fill         |
|  |  |  |  |                                | Amou                          | nt of claim               |
| 3.1 Nonpriority creditor's name and mailing address  | As of the petition filin   | ng date, the                             | claim is: Check all that   | apply.                         |                               | \$50,000.00               |
| Township of Lakewood 231 Third Street  | ☐ Contingent☐ Unliquidated   |  |  |                                |                               |                           |
| Lakewood, NJ 08701   | ☐ Disputed   |  |  |                                |                               |                           |
| Date(s) debt was incurred _  | Basis for the claim:   | Property                                 | Taxes Due  |                                |                               |                           |
| Last 4 digits of account number _  | Is the claim subject to  | offset?                                  | No  Yes  |                                |                               |                           |
|  |  |  |  |                                |                               |                           |
| Part 3: List Others to Be Notified About Unsecured Claim   | ims  |  |  |                                |                               |                           |
| 4. List in alphabetical order any others who must be notified for cla assignees of claims listed above, and attorneys for unsecured creditors.   |  | 2. Example:                              | s of entities that may be  | e listed are o                 | collection ag                 | encies,                   |
| If no others need to be notified for the debts listed in Parts 1 and   | d 2, do not fill out or subm   | it this pag                              | e. If additional pages   | are needed                     | I, copy the r                 | ext page.                 |
| Name and mailing address   |  |  | line in Part1 or Part 2<br>editor (if any) listed?                       | is the                         | Last 4 of accounting          | ligits of<br>t number, if |
| Part 4: Total Amounts of the Priority and Nonpriority Ur   | nsecured Claims  |  |  |                                |                               |                           |
| 5. Add the amounts of priority and nonpriority unsecured claims.   |  |  |  |                                |                               |                           |
| 5a. Total claims from Part 1   |  | 5a.                                      | Total of claim a   |                                | 0.00                          |                           |
| 5b. Total claims from Part 2   |  | 5b. +                                    | \$   | 50,000                         |                               |                           |
| <b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.  |  | 5c.                                      | \$   | 50,0                           | 00.00                         |                           |
|  |  |  | -  |                                |                               |                           |

|         |   | 10/31/10 3.301 h   |
|---------|---|--|
| Fill in | this information to identify the case:  |  |
| Debto   | r name Queen Equities LLC   |  |
| United  | States Bankruptcy Court for the: DISTRICT OF NEW JERSE  | <u>,                                    </u>   |
| Case    | number (if known)   |  |
|         |   | ☐ Check if this is an amended filing   |
| Offi,   | cial Form 206G  |  |
|         | edule G: Executory Contracts and  | Unexpired Leases 12/15   |
|         |   | copy and attach the additional page, number the entries consecutively.   |
|         | oes the debtor have any executory contracts or unexpired lead No. Check this box and file this form with the debtor's other school Yes. Fill in all of the information below even if the contacts of lead Form 206A/B). | edules. There is nothing else to report on this form.  |
| 2. Lis  | at all contracts and unexpired leases   | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| 2.1     | State what the contract or lease is for and the nature of the debtor's interest   |  |
|         | State the term remaining  |  |
|         | List the contract number of any government contract   |  |
| 2.2     | State what the contract or lease is for and the nature of the debtor's interest   |  |
|         | State the term remaining  |  |
|         | List the contract number of any government contract   |  |
| 2.3     | State what the contract or lease is for and the nature of the debtor's interest   |  |
|         | State the term remaining  |  |
|         | List the contract number of any government contract   |  |
| 2.4     | State what the contract or lease is for and the nature of the debtor's interest   |  |
|         | State the term remaining  |  |
|         | List the contract number of any government contract   |  |

|             |                                       |   |                     |                    |                            | 10/31/16 3:58PN                      |
|-------------|---------------------------------------|---|---------------------|--------------------|----------------------------|--------------------------------------|
| Fill in th  | is information to                     | identify the case:  |                     |                    |                            |                                      |
| Debtor n    | ame Queen E                           | Equities LLC  |                     |                    |                            |                                      |
| United S    | states Bankruptcy                     | Court for the: DISTRICT   | OF NEW JERSE        | (                  |                            |                                      |
| Case nu     | mber (if known)                       |   |                     |                    |                            |                                      |
|             | THEOT (II KNOWN)                      |   |                     |                    |                            | ☐ Check if this is an amended filing |
| Offici      | al Form 20                            | )6H   |                     |                    |                            |                                      |
| <u>Sche</u> | dule H: Yo                            | our Codebtors   | 3                   |                    |                            | 12/15                                |
|             | mplete and accu<br>al Page to this pa |   | space is needed,    | copy the Addition  | nal Page, numbering th     | e entries consecutively. Attach the  |
| 1. D        | o you have any c                      | codebtors?  |                     |                    |                            |                                      |
| ☐ Yes       |                                       | submit this form to the co  |                     |                    |                            |                                      |
| crec        | ditors, Schedules                     | <b>b D-G.</b> Include all guaranto s listed. If the codebtor is I | rs and co-obligors. | In Column 2, ident | ify the creditor to whom t |                                      |
|             |                                       |   |                     |                    |                            |                                      |
|             | Name                                  | Mailing Addre   | ess                 |                    | Name                       | Check all schedules that apply:      |
| 2.1         |                                       | Street  |                     |                    |                            | □ D □ E/F □ G                        |
|             |                                       | City  | State               | Zip Code           | -                          |                                      |
| 2.2         |                                       |   |                     |                    |                            | □ D                                  |
|             |                                       | Street  |                     |                    | _                          | <br>□ E/F<br>□ G                     |
|             |                                       | City  | State               | Zip Code           | _                          |                                      |
| 2.3         |                                       |   |                     |                    |                            | D                                    |
|             |                                       | Street  |                     |                    |                            | □ E/F<br>□ G                         |
|             |                                       | City  | State               | Zip Code           | <del>-</del><br>-          | _ 0                                  |
| 2.4         |                                       |   |                     |                    |                            |                                      |
|             |                                       | Street  |                     |                    | _                          | □ E/F<br>□ G                         |
|             |                                       | City  | State               | Zip Code           | _                          |                                      |

| F  | Il in this information to identify the case:   |  |  |  |   |
|----|--|--|--|--|---|
|    | ebtor name Queen Equities LLC  |  |  |  |   |
| U  | nited States Bankruptcy Court for the: DISTRICT OF NE  | EW JERSEY  |  |  |   |
|    | ase number (if known)  |  |  |  |   |
|    |  |  |  |  | Check if this is an amended filing  |
|    |  |  |  |  |   |
|    | fficial Form 207   |  | (  |  |   |
| Th | eatement of Financial Affairs for Note that answer every question. If more space is te the debtor's name and case number (if known).   |  |  | <u> </u>   | 04/10<br>nny additional pages,  |
| P  | rt 1: Income   |  |  |  |   |
| 1. | Gross revenue from business  |  |  |  |   |
|    | ■ None.  |  |  |  |   |
|    | Identify the beginning and ending dates of the debt which may be a calendar year   | tor's fiscal year,   | Sources of revenue<br>Check all that apply   |  | Gross revenue<br>(before deductions and<br>exclusions)  |
| 2. | Non-business revenue<br>Include revenue regardless of whether that revenue is ta<br>and royalties. List each source and the gross revenue for  |  |  |  | ,   |
|    | ■ None.  |  |  |  |   |
|    |  |  | Description of sources of  | revenue  | Gross revenue from  |
|    |  |  |  |  | each source<br>(before deductions and<br>exclusions)  |
| P  | rt 2: List Certain Transfers Made Before Filing for I  | Bankruptcy   |  |  |   |
| 3. | Certain payments or transfers to creditors within 90 of List payments or transfers—including expense reimburser filing this case unless the aggregate value of all property and every 3 years after that with respect to cases filed or  | mentsto any credito<br>transferred to that c   | or, other than regular employee reditor is less than \$6,425. (This  |  |   |
|    | ■ None.  |  |  |  |   |
|    | Creditor's Name and Address  | Dates  | Total amount of value  | Reasons for<br>Check all tha   | r payment or transfer   |
| 4. | Payments or other transfers of property made within List payments or transfers, including expense reimburser or cosigned by an insider unless the aggregate value of a may be adjusted on 4/01/19 and every 3 years after that listed in line 3. <i>Insiders</i> include officers, directors, and an debtor and their relatives; affiliates of the debtor and inside | ments, made within fall property transferre with respect to case yone in control of a control of | year before filing this case on<br>ed to or for the benefit of the ins<br>s filed on or after the date of adj<br>corporate debtor and their relati | insider<br>debts owed to<br>ider is less that<br>justment.) Do<br>ves; general p | o an insider or guaranteed<br>an \$6,425. (This amount<br>not include any payments<br>partners of a partnership |
|    | None.  |  |  |  |   |
|    | Insider's name and address<br>Relationship to debtor   | Dates  | Total amount of value  | Reasons for  | payment or transfer   |
| 5. | Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a cred a foreclosure sale, transferred by a deed in lieu of foreclo  |  |  |  |   |

Official Form 207

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss | Value of property<br>lost |
|--|---|---------------|---------------------------|
|--|---|---------------|---------------------------|

#### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer? Address   | If not money, describe any property transfe   | erred Dates               | Total amount or<br>value  |
|--|---|---------------------------|---|
| 12. Self-settled trusts of which the debtor is a b<br>List any payments or transfers of property mad<br>to a self-settled trust or similar device.<br>Do not include transfers already listed on this s          | e by the debtor or a person acting on behalf of the   | debtor within 10 years    | before the filing of this case  |
| ■ None.  |   |                           |   |
| Name of trust or device  | Describe any property transferred   | Dates transfers were made | Total amount or value   |
| 2 years before the filing of this case to another  | nt  / sale, trade, or any other means made by the debt<br>person, other than property transferred in the ordin<br>ecurity. Do not include gifts or transfers previously | ary course of business    | s or financial affairs. Include   |
| ■ None.  |   |                           |   |
| Who received transfer? Address   | Description of property transferred or payments received or debts paid in exchange  | Date transfer was made    | Total amount or value   |
| Part 7: Previous Locations   |   |                           |   |
| ■ Does not apply  Address  |   | Dates of occu<br>From-To  | upancy  |
| Part 8: Health Care Bankruptcies   |   |                           |   |
| 15. <b>Health Care bankruptcies</b> Is the debtor primarily engaged in offering servicular diagnosing or treating injury, deformity, or discontraction of the providing any surgical, psychiatric, drug treatric | ease, or  |                           |   |
| ■ No. Go to Part 9.  |   |                           |   |
| Yes. Fill in the information below.  |   |                           |   |
| Facility name and address  | Nature of the business operation, including to the debtor provides  | /pe of services           | If debtor provides meals<br>and housing, number of<br>patients in debtor's care |
| Part 9: Personally Identifiable Information  |   |                           |   |
| 16. Does the debtor collect and retain personal  | y identifiable information of customers?  |                           |   |
| <ul><li>No.</li><li>Yes. State the nature of the information of</li></ul>  | collected and retained.   |                           |   |
| 17. Within 6 years before filing this case, have a profit-sharing plan made available by the de  |   | n any ERISA, 401(k),      | 403(b), or other pension o  |
| <ul><li>■ No. Go to Part 10.</li><li>□ Yes. Does the debtor serve as plan adm</li></ul>  | inistrator?   |                           |   |
| Part 10: Certain Financial Accounts, Safe De   | posit Boxes, and Storage Units  |                           |   |

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred Last balance before closing or transfer

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address

Names of anyone with access to it Address

Description of the contents

Do you still have it?

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

#### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

#### Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

- 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
  - No.
  - Yes. Provide details below.

Case title Court or agency name and Case number Status of case Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.

Official Form 207

Yes. Provide details below.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Date of inventory

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Official Form 207 State

inventory

Name of the person who supervised the taking of the

The dollar amount and basis (cost, market,

or other basis) of each inventory

| Debtor  | Queen Equities LLC   | Cas   | se number (                | (if known)                       |                                |
|---|--|---|----------------------------|----------------------------------|--------------------------------|
|   |  |   |                            |                                  |                                |
|   |  |   |                            |                                  |                                |
|   | No   |   |                            |                                  |                                |
|   | Yes. Identify below.   |   |                            |                                  |                                |
|   |  |   |                            |                                  |                                |
| Withi   | ents, distributions, or withdrawals cre<br>in 1 year before filing this case, did the det<br>in credits on loans, stock redemptions, and | otor provide an insider with value in any form,   | including s                | alary, other compen              | sation, draws, bonuses,        |
|   | No   |   |                            |                                  |                                |
|   | Yes. Identify below.   |   |                            |                                  |                                |
|   | Name and address of recipient  | Amount of money or description and va property  | lue of                     | Dates                            | Reason for providing the value |
| 31. Withi   | n 6 years before filing this case, has th  | ne debtor been a member of any consolidat   | ted group                  | for tax purposes?                |                                |
| _   |  |   |                            |                                  |                                |
|   | No<br>Yes. Identify below.   |   |                            |                                  |                                |
|   | •  |   | Employe                    | ar Idontification nu             | mbor of the morest             |
| Name  | of the parent corporation  |   | corporat                   | er Identification nur<br>tion    | liber of the parent            |
| 32. Withi   | n 6 years before filing this case, has th  | ne debtor as an employer been responsible   | e for contri               | buting to a pensior              | n fund?                        |
|   | No   |   |                            |                                  |                                |
| _   | Yes. Identify below.   |   |                            |                                  |                                |
| Name  | of the parent corporation  |   | Employe                    | er Identification nur            | mher of the narent             |
| Ivaille   | or the parent corporation  |   | corporat                   |                                  | inder of the parent            |
| Part 14:  | Signature and Declaration  |   |                            |                                  |                                |
| conr  | RNING Bankruptcy fraud is a serious crection with a bankruptcy case can result .S.C. §§ 152, 1341, 1519, and 3571.                       | ime. Making a false statement, concealing pr<br>in fines up to \$500,000 or imprisonment for up | roperty, or one to 20 year | obtaining money or prs, or both. | property by fraud in           |
| I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. |  |   |                            |                                  |                                |
| I de  | clare under penalty of perjury that the fore   | egoing is true and correct.   |                            |                                  |                                |
| Execute   | October 31, 2016   | _   |                            |                                  |                                |
|   | athan Rubin  | Jonathan Rubin  |                            |                                  |                                |
| Signatur  | e of individual signing on behalf of the de  | btor Printed name   |                            |                                  |                                |
| Position  | or relationship to debtor Managing N   | lember  |                            |                                  |                                |
| Are addi  | ional pages to Statement of Financial  | Affairs for Non-Individuals Filing for Bankı  | ruptcy (Off                | icial Form 207) atta             | ched?                          |
| ■ No  |  |   |                            |                                  |                                |
| ☐ Yes   |  |   |                            |                                  |                                |
|   |  |   |                            |                                  |                                |

### United States Bankruptcy Court District of New Jersey

| т.     | Ousen Equities III C  | District of New Sersey   | G. N.  |                             |           |
|--------|---|--|--|-----------------------------|-----------|
| In re  | Queen Equities LLC  | Debtor(s)  | Case No<br>Chapter   | . <u>7</u>                  |           |
|        |   |  | -  | -                           |           |
|        | DISCLOSURE OF COMPI   | ENSATION OF ATTO   | RNEY FOR D   | DEBTOR(S)                   |           |
| C      | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: |  |  |                             |           |
|        | For legal services, I have agreed to accept   |  | s  | 1,500.00                    |           |
|        | Prior to the filing of this statement I have received   | d  | \$   | 1,500.00                    |           |
|        | Balance Due   |  | \$   | 0.00                        |           |
| 2. 7   | The source of the compensation paid to me was:  |  |  |                             |           |
|        | ■ Debtor □ Other (specify):   |  |  |                             |           |
| 3.     | The source of compensation to be paid to me is:   |  |  |                             |           |
|        | ■ Debtor □ Other (specify):   |  |  |                             |           |
| 4.     | ■ I have not agreed to share the above-disclosed con  | npensation with any other person   | unless they are me   | mbers and associates of my  | law firm. |
|        | ☐ I have agreed to share the above-disclosed comper copy of the agreement, together with a list of the n  |  |  |                             | firm. A   |
| 5.     | In return for the above-disclosed fee, I have agreed to   | render legal service for all aspec   | ts of the bankruptcy   | case, including:            |           |
| t<br>c | <ul> <li>Analysis of the debtor's financial situation, and renote.</li> <li>Preparation and filing of any petition, schedules, stocked the second of the debtor at the meeting of credoff.</li> <li>[Other provisions as needed]         <ul> <li>Negotiations with secured creditors to reaffirmation agreements and applicate 522(f)(2)(A) for avoidance of liens on headers.</li> </ul> </li> </ul>  | atement of affairs and plan which<br>itors and confirmation hearing, a<br>reduce to market value; ex-<br>ions as needed; preparation | n may be required;<br>and any adjourned he<br>emption planning | earings thereof;            | g of      |
| 6. I   | By agreement with the debtor(s), the above-disclosed to Representation of the debtors in any of any other adversary proceeding.   |  |  | ces, relief from stay ac    | ctions or |
|        |   | CERTIFICATION  |  |                             |           |
|        | certify that the foregoing is a complete statement of ankruptcy proceeding.   | any agreement or arrangement for   | r payment to me for  | representation of the debte | or(s) in  |
| 0      | ctober 31, 2016   | /s/ Thomas W. W  |  |                             | _         |
| Date   |   | Thomas W. Willia<br>Signature of Attorne   |  |                             |           |
|        |   | TWW Law Profes   | sional Associati   | on                          |           |
|        |   | 220 Franklin Tur<br>Mahwah, NJ 0743  | •  |                             |           |
|        |   | 201-529-4420 Fa  |  |                             |           |
|        |   | kathyrec@opton   |  |                             |           |
|        |   | Name of law firm   |  |                             | _         |

# **United States Bankruptcy Court District of New Jersey**

| In re                           | Queen Equities LLC                        |  | Case No.      |                                    |  |  |
|---------------------------------|---|--|---------------|------------------------------------|--|--|
|                                 |   | Debtor(s)  | Chapter       | 7                                  |  |  |
|                                 |   |  |               |                                    |  |  |
| VERIFICATION OF CREDITOR MATRIX |   |  |               |                                    |  |  |
|                                 | anaging Member of the corporation named a | as the debtor in this case, hereby verify t        | hat the attac | ched list of creditors is true and |  |  |
| correct                         | to the best of my knowledge.              |  |               |                                    |  |  |
| Б.,                             | October 24, 2040                          | let levether Dukin                                 |               |                                    |  |  |
| Date:                           | October 31, 2016                          | /s/ Jonathan Rubin  Jonathan Rubin/Managing Member |               |                                    |  |  |
|                                 |   | Signer/Title                                       |               |                                    |  |  |

Bank of New York c/o Phelan Hallinan Diamond & Jones PC 400 Fellowship Road Suite 100 Mount Laurel, NJ 08054

Ocwen Loan Servicing 1661 Northington Rd Suite 100 West Palm Beach, FL 33409

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Shellpoint Mortgage Servicing P.O. Box 1410 Troy, MI 48099

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Shellpoint Mortgage Servicing P.O. Box 1410 Troy, MI 48099

Township of Lakewood 231 Third Street Lakewood, NJ 08701

## United States Bankruptcy Court District of New Jersey

| In re             | Queen Equities LLC  |  | Case No.                            |  |
|-------------------|---|--|-------------------------------------|--|
|                   |   | Debtor(s)  | Chapter                             | 7  |
|                   | CORPOR  | RATE OWNERSHIP STATEMENT   | (RULE 7007.1)                       |  |
| Pursua            |   | y Procedure 7007.1 and to enable the Ju  | ,                                   | e possible disqualification or                         |
| recusa<br>(are) c | l, the undersigned counsel for orporation(s), other than the debt | Queen Equities LLC in the above captiletor or a governmental unit, that directly erests, or states that there are no entities  | ioned action, cert or indirectly ow | ifies that the following is a vn(s) 10% or more of any |
| ■ Nor             | ne [Check if applicable]  |  |                                     |  |
| Octob             | er 31, 2016   | /s/ Thomas W. Williams, Esq.   |                                     |  |
| Date              |   | Thomas W. Williams, Esq. Signature of Attorney or Litig Counsel for Queen Equities TWW Law Professional Associ 220 Franklin Turnpike Mahwah, NJ 07430 201-529-4420 Fax:201-529-1351 kathyrec@optonline.net | LLC<br>ation                        |  |
|                   |   |  |                                     |  |